Data management tools - Nate Baum

* Priorities
	+ Ensuring volunteer activities are easy to access
	+ Refining other priorities of information I might want to capture (language, skill sets, interests, what they want to get out of their volunteer experience)
	+ Being able to screen for safety and legal compliance
	+ Good user experience while making sure I can use tools to automate things to make things efficient
	+ Making sure volunteers are set up with what they need to feel comfortable and feel supported when they are launched into a volunteer activity
* Tools
	+ [Jotform](http://www.jotform.com) - Volunteer application, waivers, sign up forms, general timesheet
		- Can create very sleek forms, with tons of fields and it’s easy to use
		- This has a decent back end to manage information (though not a CRM)
		- Can implement a wide range of conditions to your forms and back end actions
		- Timesheets
		- I’ve used it to create online training with its card mode
		- Easy collaboration with colleagues who are working with volunteers to share responses, reports, and submission spreadsheets
	+ [Signup.com](http://signup.com/) - shifts, and job-based work. Reminders, easy-ish signup roster
	+ [Mailchimp](http://www.mailchimp.com) - email marketing, segmenting volunteers to change reach audiences ->
		- Outlook mailing list - or excel list
	+ [PointApp](https://dash.pointapp.org/sign-in) - What I've heard is a solid evolution from SignUp -> sleeker, better configurations, but you can only create one event at a time
	+ [Notion](http://notion.so) - Where I now list my volunteer opportunities as I can efficiently create filters to allow community members to search by interest (see example at [www.bit.ly/ACRSVOLUNTEERPAGE](http://www.bit.ly/ACRSVOLUNTEERPAGE))
	+ [Email AutoResponder](https://bit.ly/2OPIYrO) - Present all your common opportunities in the autoresponder
	+ [Calendly](http://www.calendly.com) or [Bookings](https://outlook.office.com/bookings) to allow community members to easily self schedule orientations
	+ [Outlook or other email](https://www.indeed.com/career-advice/career-development/microsoft-outlook-email) tools(quick parts, quick steps, rules, and filters, groups)

Learn more at <https://nbaum11.wixsite.com/> and feel free to contact me at nate@nbaum.info.